

Form for exchanging part of your occupational retirement pension at end of service

Using this form you can exchange a part of your occupational retirement pension for a (higher) partner's pension, when your participation in the pension scheme ends. For example, when you leave service. This choice will lower your occupational retirement pension, however.

You can also make this pension option right before you retire. You can use the request form for your pension that you will receive from us six months before your AOW-age. The other pension options you have before retiring are also displayed on this form.

Please note: Partner's pension has changed per 1 January 2017

Per 1 January 2017 the buildup of your partner's pension consists out of two parts. One part based on buildup and a part that is risk-based. The part you built-up will remain reserved for your partner when you leave service or retire. The part on risk basis will expire at that moment. In effect, the partner's pension will be lower when you leave service or retire. This might be a reason for you to exchange a part of your occupational retirement pension for more partner's pension.

My Koopvaardij

If you wish to know how much occupational retirement and partner's pension you have built up, go to My Koopvaardij (accessible using DigiD) at www.mijnkoopvaardij.nl. Here you will find your personal pension situation and the pension planner. You can use the planner to calculate for yourself the effect of exchanging part of your occupational retirement pension for a higher partner's pension.

Partly exchange of occupational retirement pension for a higher partner's pension at end of service

Personal details

Name

Date of birth

Personal identification number

If you choose this pension option, you should be aware of the following conditions:

- the partner's pension cannot be higher than 70% of the occupational retirement pension after exchange, and
- the partner's pension and special partner's pension together cannot be higher than 100% of the occupational retirement pension.

You may indicate below how you wish to change the ratio between your occupational retirement- and partner's pension. Do you have new employment with its own pension scheme? Please inform how much partner's pension you might receive in the new pension scheme.

- I want to exchange a part of my occupational retirement pension for a higher partner's pension. The height of my partner's pension needs to be: €

Please note: this pension option can only be changed when you retire. Your partner needs to agree to this.



Stichting bedrijfspensioenfonds voor de Koopvaardij

Return the form

Sign the form. Return it to us within six months after the buildup with Bpf Koopvaardij has stopped.

Bedrijfspensioenfonds voor de Koopvaardij
Antwoordnummer 91056
2509 VC The Hague
The Netherlands

Signature

Place

Date

Signature

